



excede™

Record360 Integration v3.1.1

QUICK START GUIDE



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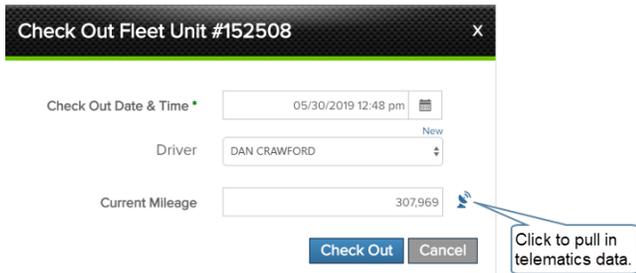
Overview

The following information is intended to help users get acquainted with how the Excede Record360 Integration works with Excede Lease Rental Plus.

About Excede Record360 Integration

Excede Record360 Integration is an add-on tool for Excede Lease Rental Plus that allows you to view a vehicle's Record360 media files for a contract and update a vehicle's odometer and fuel level information. It includes the following features:

- **Access vehicle pictures and videos** – Excede Record360 Integration supports storing vehicle images and videos taken at check out and check in times. Pictures and videos saved in Record360 Integration will be accessible via links in the Excede Lease Rental Plus. Records can include both Fleet ID and/or Unit ID for later search and reference when either one is entered into the Record360 mobile app. (Using the Fleet ID does require a branch communication setting.)
- **Update vehicle's odometer and fuel level** – In addition to taking media, the Excede Record360 Integration mobile app allows the user to enter mileage and fuel level information. To pull this data into Excede, at both check out and check in dialogs in Excede Lease Rental Plus, there is an option to update the odometer and fuel level for the vehicle. Clicking on a telematics icon  pulls in this information if it was entered in the Record360 mobile app. In this sense, Excede Record360 Integration appears to the app as a telematics device.



Check Out Fleet Unit #152508

Check Out Date & Time * 05/30/2019 12:48 pm

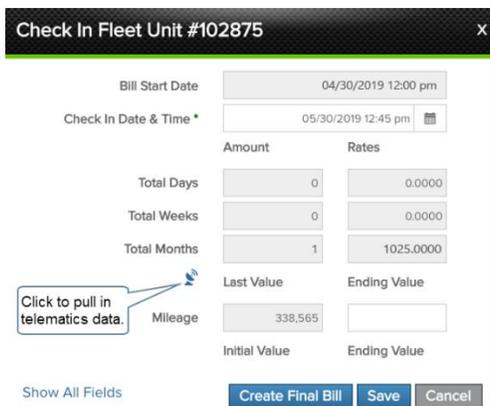
Driver DAN CRAWFORD

Current Mileage 307,969

Check Out Cancel

Click to pull in telematics data.

Telematics icon in the Excede Lease Rental Plus Check Out dialog



Check In Fleet Unit #102875

Bill Start Date 04/30/2019 12:00 pm

Check In Date & Time * 05/30/2019 12:45 pm

	Amount	Rates
Total Days	0	0.0000
Total Weeks	0	0.0000
Total Months	1	1025.0000

Mileage 338,565

Last Value Ending Value

Initial Value Ending Value

Show All Fields Create Final Bill Save Cancel

Click to pull in telematics data.

Telematics icon in the Excede Lease Rental Plus Check In dialog

Geographic Location

Nothing to see here!
There is no geographic information for this unit.

Inspection History

All 3 Submitted 3 Drafts 0

UNIT ID	LOCATION	USER	TYPE	WORKFLOW	DAMAGE	BLOCKCHAIN	CREATED AT
1HSJYGUR6JH581366	Corporate	test@procedesoftware.com	Close	Checklist		Confirmed	Oct. 30, 2020
1HSJYGUR6JH581366	Corporate	test@procedesoftware.com	Open	Checklist		Confirmed	Oct. 30, 2020
1HSJYGUR6JH581366	Corporate	test@procedesoftware.com	Open	Checklist		Confirmed	Jun. 16, 2020

Activity Log

EVENT	USER	DATE/TIME
New Damage	test@procedesoftware.com	Oct. 30, 2020 - 03:16
Created Inspection	test@procedesoftware.com	Oct. 30, 2020 - 03:16
Created Inspection	test@procedesoftware.com	Oct. 30, 2020 - 03:13

Delete

Vehicle transactions in Record360 portal's Inspection History page

- **Link to Record360 from Vehicle Details page in Excede Lease Rental Plus** – When configured in Excede, Excede Lease Rental Plus users can link to a vehicle's Record360 records via the Quick Links sidebar on the Vehicle Details page as shown below. This automatically logs users into the Record360 portal and takes users directly to the media page for the vehicle on any contract.

Excede Lease Rental Plus Branch 501

Vehicle Details Logged in as 999

Home / Vehicles / Detail

2015 INTERNATIONAL 8000 SERIES

Details	Contracts	Bills	Notes
Vehicle ID	102875	Year	2015
Fleet ID	102875	Make	INTERNATIONAL
VIN	1H1HXHR5AJ174457	Model	8000 SERIES
Type	LEASE	Series	8600
Location	NR - SAN DIEGO	Model Number	
Marketability	Rent	Body Style	CONVENTION
Vehicle Cost	\$136,977.20	Date In Service	May 29, 2015
License Plate	2CTG329	Odometer	116849
License State	CA	Engine Hours	0
License Expire	May 21, 2020		

Vehicle
2015 INTERNATIONAL 8000 SERIES
Vehicle ID 102875
Fleet ID 102875
VIN 1H1HXHR5AJ174457
LEASE
Marketability Rent

Current Contract
Contract ID CS01000097
Customer DMC TRUCKING
Contract Status Open

Last Meter Reading
Odometer 116,849 mi
Engine Hours 0

Date In Service
In Service Jan 24, 2016

Expiration Date
License May 21, 2020

Depreciation
Cap Cost \$136,977.20
Accum Depr \$48,033.66
Book Value \$88,943.54
Start Depr Jan 20, 2016
Month 41 of 84

Quick Links
View R360 Records

Click to view Record360 media.

Excede Lease Rental Plus Vehicle Details page

Functional Overview

There are five branch communication settings (BCS) that support viewing Record360 information in Excede: 1) three Record360 URLs, 2) the dealership's Record360 username, and 3) the dealership's Record360 password. The Excede API uses the new BCS with the Record360 API to allow users to do the following:

1. View a vehicle's R360 media files for a contract using the contract date range from the Contract Details, Vehicles Search, or Vehicle Details pages.
2. Pull in a vehicle's Odometer and Fuel Level by clicking on the telematics icon when checking out and checking in a vehicle.

Product Documentation

This product also includes the following documentation:

- *Excede Record360 Integration Setup Guide*

Contact Procede Support Services if you require additional information.

How to Use Excede Record360 Integration

This section explains how to use the Record360 Integration with Excede.

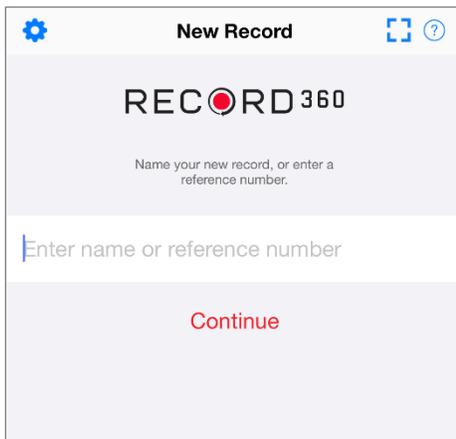
Prerequisites

There must be a vehicle associated with a contract that has R360 media files associated with it.

Using the Record360 Mobile Application

For every vehicle check in/check out transaction, you can enter vehicle and transaction data and upload vehicle images and videos into the Record360 portal via the Record360 mobile application.

In the mobile application, when you create a new vehicle record, you must enter an initial reference number for the vehicle. You can use either the VIN or the Fleet Unit ID. Using Fleet Unit ID requires a BCS to be created.



New Record screen in the Record360 mobile application

View Record360 Information

View Record360 information in Excede Lease Rental Plus from one of the following pages:

1. **Search Vehicles page** – From a vehicle’s mini-hamburger menu, click on the “View R360 Records” link to view a list of all the media for that vehicle.
2. **Vehicle Details page** – From this page, click on the “View R360 Records” link to view a list of all the media for that vehicle.

Home / Vehicles

465 Vehicles

Opt	Unit ID	VIN	Availability
	100000	2050/100000	On Lease
View R360 Records	3886/100005	1HSWXAHR66J351813	In For Repair
New Rental	View Record360 Records	1FUJF0CV76LV07987	On Rental

Click to view Record360 information

Access the Record360 information from the Search Vehicles page

Note: If you have the Record360 Integration option, you can create check out and check in videos for your vehicles in addition to having access to the existing media files. If you are not using the Record360 Integration, you will not see these options.

Contact Procede Software

Procede Software provides support services for all our products. Refer to the following sections for more information.

Procede Software Customer & Resources Portal

To obtain information when you most need it, a web-based [Customer & Resources Portal](#) provides access to direct support assistance, our knowledge base, useful resources and downloads, notifications, events, and a user Community. A login is required to access these resources.

Procede Software Support

Procede Software Support Services is accessible through the portal. A response is guaranteed within two hours of receipt, during normal business hours.

After connecting to our portal, registered users authorized to submit support requests on behalf of their organization can do the following:

- Submit new support requests and access historical requests (authorized users only)
- Update contact information
- Use the Procede FTP folder, where large files can be exchanged that might not be suitable for email (including parts price tapes)
- Log in to eLearning (separate registration is required)
- Access Procede resources and downloads
- Collaborate with other users in the Community
- Share ideas and reports

Support Hours

Support is available during the following hours:

- 6:00 AM to 6:00 PM Pacific Standard Time (PST)
- Monday through Friday, excluding certain holidays that are posted on the support page

Notes:

- Calls to the support phone line during business hours are redirected to the online customer portal, unless urgent. After-hours emergency support is also available and is billed per-hour.
- A limited number of authorized accounts are allowed per customer.

Procede Knowledge Base

Before you submit a support request, check our help files or the Procede Knowledge Base (KB) for more information. The KB contains hundreds of real-world problems submitted across our entire dealership body. Our support team creates new KB entries every month that range from simple how-to instructions to complex process recommendations.

Procede Resources

We provide additional resources on the portal to assist all users across your organization (beyond those authorized to submit support requests).

Resources include:

- Copies of the latest products to download and install
- Help files, release notes, data sheets, and webinars
- OEM and partner notifications and announcements
- Procede Software conference materials
- Training resources and tools

Procede User Community

Our Community provides a direct and streamlined way to collaborate with other users to share ideas and files. The Community is found in the portal.

We encourage all users within your dealership to create an account to access to all available resources. When we validate the information you provided meets our requirements, you will be able to log in and use the portal.

To sign up, click below or forward this link to users within your dealership:

<https://support.procedesoftware.com/hc/en-us/articles/218932457-Registration-Request>

IMPORTANT! Be sure to use your work email when registering.

Procede Customer & Resources Portal web address:

- <https://support.procedesoftware.com/>