

Roles & Permissions

Area	Description	Regional Manager	Manager	User
Regions	View regions	✓		
	Create regions	✓		
	Update regions	✓		
	Delete regions			
Locations	View locations *	✓	✓	
	Create locations			
	Update locations			
	Delete locations			
Transactions	View transactions **	✓	✓	✓
	Create transactions (on mobile)	✓	✓	✓
	Update transactions	✓	✓	
	Delete transactions	✓	✓	
	View drafts	✓	✓	✓
	Create drafts	✓	✓	✓
	Update drafts	✓	✓	✓
	Delete drafts	✓	✓	
Users	View users ***	✓	✓	
	Create users	✓	✓	
	Update users	✓	✓	
	Delete users			
	Add more users to contract	✓	✓	
Dashboard	View asset condition map****	✓	✓	
	View reports	✓	✓	
	Manage report subscriptions	✓	✓	

*RMs can manage locations across regions; Managers can manage locations ONLY within their own region

**RMs & Managers can view all transactions; Users can view transactions per the Region configuration

***RMs can manage users across regions; Managers can manage users ONLY within their own region

****Reports and subscriptions can be made available to Users by special request